

AdviceOS Release 2 (October 2026)

We wish to inform you of recent updates to AdviceOS, and the Dynamic Fact Find as part of our current release. For your convenience, these changes have been organised according to the relevant areas of the software and categorised based on whether they introduce new functionality or address issues raised by users or staff. Please refer to the table of contents below for a summary of the updates:

Summary of Changes

AdviceOS Release 2 (October 2026).....	1
AdviceOS	2
Issues Resolved	2
HCM-199 C&C Disability Support Pension Incorrect.....	2

AdviceOS

In preparation for our release scheduled for the evening of 26/10/2026, please review the following items outlining changes that will impact various modules within AdviceOS. The specific module/s impacted are listed within each item.

Issues Resolved

HCM-199 | C&C Disability Support Pension Incorrect

Module: Cashflow and Capital

Reference: 99109

Details: Fixed an issue in Cashflow & Capital where start-of-year values were not retained correctly when calculating Disability Support Pension (DSP) entitlements. The correction ensures assessable assets and deemed income are reflected correctly in subsequent projected years.

Configurations required:

Actions: N/A